

WEIL, GOTSHAL & MANGES LLP
 Stephen Karotkin (*pro hac vice*)
 (stephen.karotkin@weil.com)
 Ray C. Schrock, P.C. (*pro hac vice*)
 (ray.schrock@weil.com)
 Jessica Liou (*pro hac vice*)
 (jessica.liou@weil.com)
 Matthew Goren (*pro hac vice*)
 (matthew.goren@weil.com)
 767 Fifth Avenue
 New York, NY 10153-0119
 Tel: 212 310 8000
 Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP
 Tobias S. Keller (#151445)
 (tkeller@kbbkllp.com)
 Jane Kim (#298192)
 (jkim@kbbkllp.com)
 650 California Street, Suite 1900
 San Francisco, CA 94108
 Tel: 415 496 6723
 Fax: 650 636 9251

*Attorneys for Debtors
 and Debtors in Possession*

JONES DAY
 Bruce S. Bennett (SBN 105430)
 (bbennett@jonesday.com)okay
 Joshua M. Mester (SBN 194783)
 (jmester@jonesday.com)
 James O. Johnston (SBN 167330)
 (jjohnston@jonesday.com)
 555 South Flower Street
 Fiftieth Floor
 Los Angeles, CA 90071-2300
 Tel: 213 489 3939
 Fax: 213 243 2539

Attorneys for Shareholder Proponents

**UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF CALIFORNIA
 SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
 COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
 No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF SEVENTH
 SUPPLEMENT TO PLAN SUPPLEMENT
 IN CONNECTION WITH DEBTORS' AND
 SHAREHOLDER PROPONENTS' JOINT
 CHAPTER 11 PLAN OF
 REORGANIZATION**

**[Relates to Dkt. No. 7037, 7503, 7563, 7712,
 7810, 7841, 7879]**

1 **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation (“**PG&E Corp.**”)
2 and Pacific Gas and Electric Company (the “**Utility**”), as debtors and debtors in possession (collectively,
3 the “**Debtors**”) in the above-captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of*
4 *Reorganization* [Dkt. No. 3841], which was thereafter amended, modified, or supplemented on
5 September 23, 2019 and November 4, 2019 [Dkt. Nos. 3966 and 4563, respectively].

6 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the
7 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,*
8 *2019* [Dkt. No. 5101], which was thereafter amended, modified, or supplemented on January 31, 2020,
9 February 7, 2020, March 9, 2020, March 16, 2020, and May 22, 2020 [Dkt. Nos. 5590, 5700, 6217,
10 6320, and 7521 respectively] (and as may be further amended, modified, or supplemented and together
11 with all exhibits and schedules thereto, the “**Plan**”).

12 **PLEASE TAKE FURTHER NOTICE** that, on May 1, 2020, the Debtors filed the *Notice of*
13 *Filing of Plan Supplement in Connection with Debtors’ and Shareholder Proponents’ Joint Chapter 11*
14 *Plan of Reorganization Dated March 16, 2020* [Dkt. No. 7037] (as supplemented on May 22, 2020 [Dkt.
15 No. 7503], May 24, 2020 [Dkt. No. 7563], June 2, 2020 [Dkt. No. 7712], and June 5, 2020 [Dkt. No.
16 7810], June 8, 2020 [Dkt. No. 7841], and June 10, 2020 [Dkt. No. 7879] and as may be further amended,
17 modified, or supplemented, the “**Plan Supplement**”).

18 **PLEASE TAKE FURTHER NOTICE** that, on June 9, 2020, as amended on June 10, 2020, the
19 Court entered a docket text order requesting the Debtors file amended versions of certain exhibits
20 (without attached schedules) from the Plan Supplement dated May 1, 2020 [Docket No. 7037], along
21 with redlines marked against the original versions filed on May 1, 2020.

22 **This Seventh Supplement to the Plan Supplement contains the following:**

- 23 • Exhibit A – Amended Notice of Filing of Schedule of Executory Contracts and Unexpired
24 Leases to be Rejected Pursuant to the Plan (**Amends and Supersedes Notice of**
25 **Filing in Exhibit A to the Plan Supplement filed May 1, 2020 [Docket No. 7037])**
- 26 • Exhibit B – Redline Reflecting Amendments to Notice of Filing of Schedule of Executory
27 Contracts and Unexpired Leases to be Rejected Pursuant to the Plan.
- 28 • Exhibit C – Amended Notice of Filing of Schedule of Executory Contracts and Unexpired
 Leases to be Assumed Pursuant to the Plan and Proposed Cure Amounts (**Amends**
 and Supersedes Notice of Filing in Exhibit B to the Plan Supplement filed May
 1, 2020 [Docket No. 7037])
- Exhibit D – Redline Reflecting Amendments to Notice of Filing of Schedule of Executory
 Contracts and Unexpired Leases to be Assumed Pursuant to the Plan and Proposed
 Cure Amounts

PLEASE TAKE FURTHER NOTICE that the Plan Supplement documents attached hereto
remain subject to (i) further review, negotiations, and modifications, and (ii) final documentation in a
manner consistent with the Plan, the Subrogation Claims RSA, the Tort Claimants RSA, the Noteholder
RSA, the Backstop Commitment Letters, and the other Plan Documents, as applicable.

1 **PLEASE TAKE FURTHER NOTICE** that the Debtors and Shareholder Proponents reserve
2 the right to amend the documents contained in the Plan Supplement before the Effective Date in
3 accordance with the terms of the Plan, the Subrogation Claims RSA, the Tort Claimants RSA, the
4 Noteholder RSA, the Backstop Commitment Letters, and the other Plan Documents, as applicable.

5 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
6 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court's website at
7 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
8 Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and claims agent, Prime Clerk LLC,
9 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
10 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
11 that a PACER password is needed to access documents on the Bankruptcy Court's website.

12 Dated: June 11, 2020

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

/s/ Thomas B. Rupp
Thomas B. Rupp

Attorneys for Debtors and Debtors in Possession